

# Entrepreneurial CPA Network (ECPAN)

Please mail to:  
P O Box 61092  
Phoenix, AZ 85082  
602-468-0281  
info@ecpan.org

## Membership Application Form

DATE \_\_\_\_\_

Name \_\_\_\_\_

Phone \_\_\_\_\_

CPA Firm Name \_\_\_\_\_

FAX \_\_\_\_\_

Street or P.O. Box Address \_\_\_\_\_

E-Mail \_\_\_\_\_

City \_\_\_\_\_

Web Site \_\_\_\_\_

State & zip code \_\_\_\_\_

State of CPA Licensure \_\_\_\_\_

1. Are you a practicing CPA? Yes \_\_\_ No \_\_\_

If yes, continue to the next question.

If no, go to question #4.

2. Do you have an ownership interest in a CPA practice?

Yes \_\_\_ No \_\_\_

3. Please describe your practice (for example: niches, how long had own CPA firm; other accounting activities etc.) You will describe this in more detail in the attached Practice Specialization Survey.

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You qualify for full membership: Please complete the attached Practice Specialization Survey sheet, and mail it with your application and dues (\$125) To ECPAN at the above address.

4. Are you employed in the field of accounting. (Either in a practice, as a student or you are retired.) Yes \_\_\_ No \_\_\_

Describe:

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# Entrepreneurial CPA Network (eCPAn) Practice Specialization Survey

Name \_\_\_\_\_

What accounting software you or your clients using?

- MAS 90/MAS 200
- Microsoft Great Plains
- MYOB
- Oracle Small Business (Netledger)
- Peachtree
- QuickBooks
- Industry Specific Software

\_\_\_\_\_  
\_\_\_\_\_  
 Other \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What tax software are you using?

- ATX
- CCH Prosystems
- Creative Solutions
- Drake
- Lacerte (Intuit)
- Prosystems (Intuit)
- Other \_\_\_\_\_

What accounting services do you provide?

- Monthly bookkeeping
  - Controller Services including
- \_\_\_\_\_  
\_\_\_\_\_
- Compilations
  - Reviews
  - Audits
  - Set-up of computerized accounting software
  - Other (explain)
- \_\_\_\_\_  
\_\_\_\_\_

**What tax services do you provide?**

**Return Preparation**      **Consulting/Planning**

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

- Individual (1040)
- C Corporation (1120)
- S Corporation (1120S)
- Partnership (1065)
- Tax-exempt Organization (990)
- Fiduciary (trust) (1041)
- Estate (709)
- Gift (706)
- Pension (5500)
- Other \_\_\_\_\_

**What industries do you specialize with?**

- \_\_\_\_\_ Real Estate
- \_\_\_\_\_ Construction
- \_\_\_\_\_ Manufacturing
- \_\_\_\_\_ Retail
- \_\_\_\_\_ Medical
- \_\_\_\_\_ Legal
- \_\_\_\_\_ Service/Professionals
- \_\_\_\_\_ Government
- \_\_\_\_\_ Entertainment
- \_\_\_\_\_ Hospitality
- \_\_\_\_\_ Restaurant
- \_\_\_\_\_ Wholesale
- \_\_\_\_\_ Other (explain)

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**What Consulting services do you provide?**

- \_\_\_\_\_ Investments
- \_\_\_\_\_ Business Valuations
- \_\_\_\_\_ Insurance
- \_\_\_\_\_ Employee Benefits
- \_\_\_\_\_ Human Resources
- \_\_\_\_\_ Other \_\_\_\_\_

**Anything else you would like to say about your practice?**

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